CORE VALUES

- Do the Right Thing
- Maintain High Standards
- Build Relationships
- Allow Managers to Manage
- "The One Minute Manager"
- Have Fun!

GOALS

- Earn a 13% return on average equity annually
- Maintain adequate liquidity to address shareholders' needs

OUR MISSION

The Rosemyr Corporation is committed to making a positive contribution to our communities in every interaction, always.

OUR TEAM

William W. Coffey, III President bill@rosemyr.com

George M. Harvin Managing Director george@rosemyr.com Paul R. HarvinSarah M. TuckerVice President, Leasing &
Property MgmtLeasing & Property Manager
sarah@rosemyr.compaul@rosemyr.com

Elsie O. Hunter Controller elsie@rosemyr.com

ter Kimberly L. Robinson rty Manager Lease Administrator kimberly@rosemyr.com

> Kristen B. Smiley Operations Manager kristen@rosemyr.com

THE ROSEMYR CORPORATION



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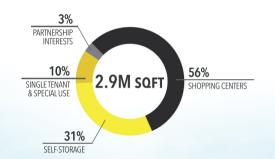
252 430 6161 PO Box 108 / Henderson, NC 27536 www.rosemyr.com

COMMERCIAL REAL ESTATE INVESTOR

RETAIL & STORAGE PROPERTIES NORTH CAROLINA & VIRGINIA

INVESTMENT PORTFOLIO

Rosemyr's core business involves investing in real estate related entities and the leasing and management of properties it owns. Rosemyr is proud of the relationships it has developed with a variety of nationally recognized tenants and local family owned businesses. Our Commercial Division includes grocery-anchored shopping centers and free standing retail, industrial, restaurant, and office buildings.



Within our Operating Division, Rosemyr owns and manages AA Self Storage, a branded operation that provides a full storage solution, featuring climate control and portable storage units with 13 locations located throughout North Carolina and Virginia. Visit **www.aa-self-storage.com** for more details.

Rosemyr's investment portfolio also includes partnerships and joint ventures with real estate professionals that are like-minded. Such relationships allow Rosemyr to invest in Class A apartments, hotels, shopping centers and office properties nationwide.

For a complete property listing and to learn about our other operating businesses, please visit **www.rosemyr.com** or contact us at **252-430-6161.**

PANETA BREAD

4 GENERATIONS & OVER 80 YEARS OF HISTORY

The Rosemyr Corporation was owned and founded by Paul H. **Rose** and wife Emma **Myr**ick Rose (also the founders of Rose's Stores, Inc.) in Henderson, North Carolina in 1954, as a result of the merger of several small real estate companies. Since then the company has grown by acquisitions and mergers. In October 2012, Rosemyr absorbed Emrose Corporation (1937) and H.H.C. Co., Inc. (1968), companies Rosemyr had previously managed.

With over 80 years in business, all shares of Rosemyr stock are still held by descendants of Mr. and Mrs. Rose and Rosemyr still operates on the basis in which it was founded. We take great pride in maintaining quality properties and cultivating long term relationships with our tenants, vendors, lenders, and other strategic partners. Now in its fourth generation, the family owned corporation enjoys stable ownership, a strong management team, and a board of directors comprised of family members and outside professionals, each contributing a diversity of skill sets. While we remain committed to the commercial real estate and self-storage markets, Rosemyr is foremost an investment company with an entrepreneurial spirit constantly searching for other growth opportunities through innovation and partnership.



OWING ROCK FURNITURE



HomeGoods















Storad